

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 20, 2004

REGISTRATION NO.: 24682

BONDS ISSUED BY: City of Raymore

AMOUNT OF ISSUE: \$4,625,000.00

DATE OF ISSUE: December 1, 2004

COUNTY: of Cass

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1997 maturing in the years 2012 through 2014; and Series 2000 maturing in the years 2010 through 2016

Rate of Interest	Amount	Maturity
3.500%	\$ 425,000.00	03/01/2010
3.500%	500,000.00	03/01/2011
4.000%	830,000.00	03/01/2012
4.000%	945,000.00	03/01/2013
3.500%	1,065,000.00	03/01/2014
3.600%	660,000.00	03/01/2015
3.700%	200,000.00	03/01/2016

ARE BONDS CALLABLE: Yes - bonds maturing on or after March 1, 2014, may be redeemed on or after March 1, 2013, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$4,677,094.15

INTEREST RATE: 3.5530%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable